

On the Road to Riches Seminar The Basics of Saving and Investing

Investing is one of the smartest things you can do to secure a brighter future. Every investor has different goals, risk tolerance, and cash flow, which will impact savings and investment choices.

Participants will learn about savings strategies and tactics, investment tools, and how to develop an investment portfolio that works with your lifestyle and budget.

To reserve your spot, please call 518-393-1326 and press #1804 by February 11, 2019.



Saving and Investing Seminar

Wednesday, February 13, 2019

6:00 pm – 7:30 pm

(light refreshments)

First New York Community Room, 2 Wall Street, Colonie

This seminar is presented by Donald L. Dorr Jr., CFP®,
MEMBERS Financial Services Representative.